An Initiative of





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FYI ASEAN: Investment x Thailand **Thailand's Eastern Economic Corridor (EEC) and Investment Opportunities**

6 July 2021 | 2.00pm - 3.30pm (GMT +8)

Principal Partners



Y Stiva.

The ASEAN Edition



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Courtesy points



By default, your mics would be automatically muted when you join the webinar.

Have a question?

Polling



Type it into the Q&A Panel and we will read it out during the Q&A session.

For questions that are unanswered during the webinar, we will share the responses with all participants after the webinar.



We will be conducting polls to understand your interest to knowing and exploring Thailand's EEC and also complimentary business consultation with our Country Head. Please input your preference and we will arrange for a one-to-one meeting after the Webinar

An Initiative of





* * * * *

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Learn with us

- About markets
- About new customers
- About Free Trade Agreements

Because knowledge is power.

Land with us

- Dedicated digital spaces
- Established networks
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Scale and grow *smartly*.

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Japan

- ☑ Chat with industry groups.
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- Enjoy customised business matching.
- ☑ Build your local and overseas business community.

GLOBALCONNECT@SBF SINGAPORE BUSINESS

Enterprise Singapore

Program lineup

1400	Welcome by SBF
1405	Keynote Address by H.E. Ambassador Dr Suriya Chindawongse, Thailand Ambassador to Singapore
1415	Thailand's Eastern Economic Corridor (EEC): Update on Developments and Investment Opportunities by Dr Luxmon Attapich, Deputy Secretary- General, EEC Office
1430	 Thailand's EEC and Investment Opportunities Panel Presentations by Invited Panelists (Mlion Corp, Western Union, Standard Chartered Bank and UPS) Mr Eric Leong, Managing Director - MlionCorp Ms Michelle Mak, Director of Sales, Asia Western Union Business Solutions Dr Tim Leelaphan, Economist, Thailand, Standard Chartered Bank (Thai) Public Company Limited Ms Chika Imakita, Director of Marketing, UPS South Asia Region
1500	Panel Discussion with Q&A Panel Discussion: : Facilitating Market Entry and Expansion in Thailand Moderated by Mr Luca Bernardinetti, Managing Partner, Mahanakorn Partners Group Co Ltd







The ASEAN Edition

WesternUnion WU

Business Solutions

GLOBAL CONNECT

@SBF

Western Union Business Solutions enables companies of all sizes to send and receive cross-border payments and manage foreign exchange. With deep expertise in moving funds to 170 countries and territories, in more than 130 currencies, we help companies spend less time managing international financial transactions and more time growing their businesses.

Our award-winning, innovative WU EDGE platform creates seamless financial connectivity to support international growth and more profitable trade. With WU EDGE, companies can now connect with global business partners, access powerful tools to make, track and manage payments – faster than ever before – from one easy-to-use, digital platform. <u>Find out</u> <u>more about Western Union Business Solutions.</u>









Principal Partners



Standard Chartered has been in ASEAN for more than 160 years, having opened our first branch in Singapore in 1859. Today, we are the only international bank with a presence in all 10 ASEAN markets, promoting the region's economic agenda by leveraging our global network and strong local knowledge.

We offer a comprehensive suite of financial products and services to help our corporate and retail banking clients, financial institutions, as well as small- and medium-sized enterprises grow their business, create jobs, and generate wealth. Our extensive industry experience and local-market expertise position us well to facilitate both intra- and extra-ASEAN trade and investment.

As a client-focused, technology-savvy bank, we use new technologies to drive commerce and prosperity through our network, providing simpler and more convenient banking services to help people and businesses achieve sustainable growth and social development. Singapore is home to the majority of our global business leadership, our technology operations, as well as SC Ventures, our innovation hub.

For more information, please visit <u>https://www.sc.com/en/banking/asean</u>.











The ASEAN Edition



Customer First. People Led. Innovation Driven.

The story of UPS, the world's largest package delivery company, began more than a century ago with a \$100 loan to jumpstart a tiny messenger service. How we evolved into a multi-billion-dollar global corporation reflects the history of modern transportation, international commerce, logistics and financial services. Today, UPS is customer first, people led, innovation driven. It's powered by more than 495,000 employees connecting more than 220 nations and territories across roads, rails, air, and ocean. Tomorrow, UPS will continue to lead the industry and connect the world, with a commitment to quality service and environmental sustainability.

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Welcome Remarks



Mr. Darius Lim Assistant Chief Executive Officer Singapore Business Federation

Keynote Address



H.E. Dr. Suriya Chindawongse Ambassador of the Kingdom of Thailand to the Republic of Singapore

Dr. Suriya Chindawongse had served as Director-General, Department of ASEAN Affairs, the Ministry of Foreign Affairs from 2017-2020, including during Thailand's ASEAN Chairmanship in 2019.

Thailand's EEC and Investment Opportunities EEC



Ms Luxmon Attapich, Ph.D. Deputy Secretary-General

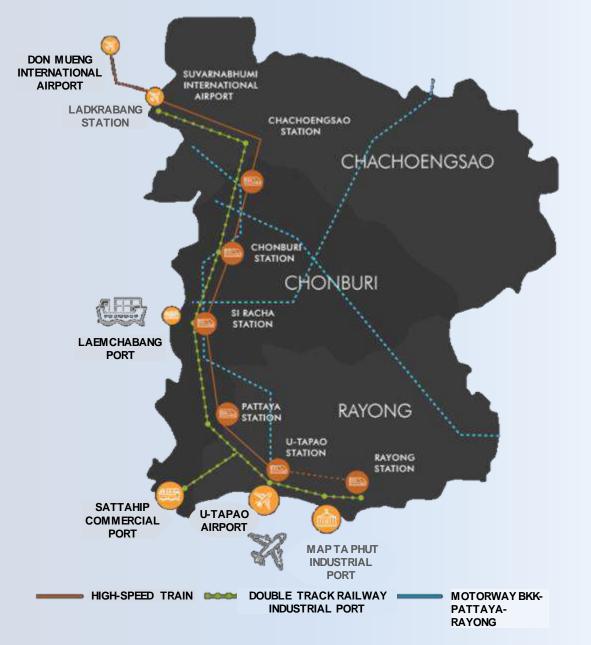
Eastern Economic Corridor Office of Thailand



Thailand's Eastern Economic Corridor (EEC): Update on Developments and Investment Opportunities



Eastern Economic Corridor (EEC)

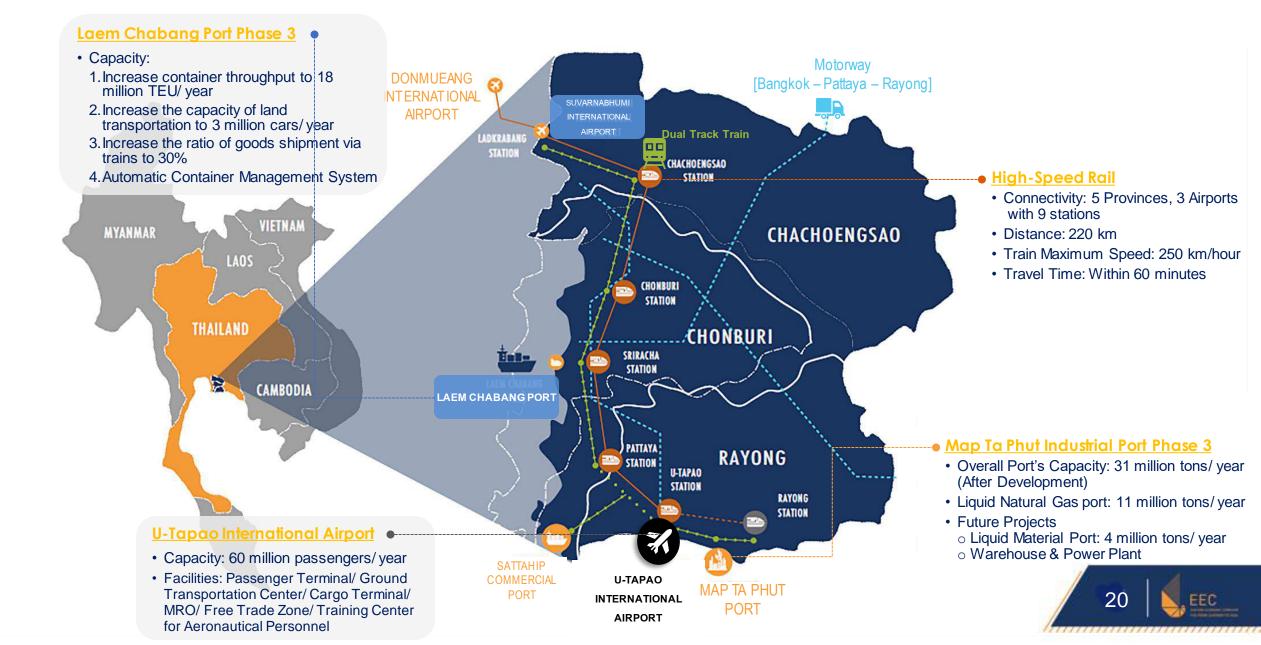


Total Area:	13,810 sq.km.
Population:	3,261,751 pp.
Chonburi	
Area	4,363 km ²
Population	1,567,000
Rayong	
Area Population	5,351 km² 908,778
Chachoengsao	1
Area	3,552 km ²
Population	785,973
	/ 18

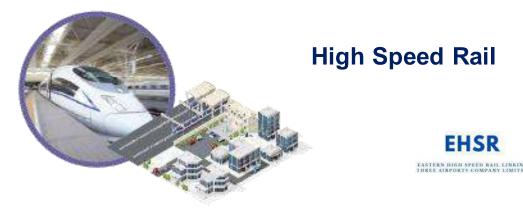
data Manua



Eastern Economic Corridor (EEC)



EEC's Infrastructure Projects





- Start Operation: 2025
- Connectivity: 5 Provinces, 3 Bangkok Airports with 9 stations
- Distance: 220 km
- Train Maximum Speed: 250 km per hour
- Travel Time: Within 60 minutes
- Winner: Eastern High-Speed Rail Linking Three Airports Co.,Ltd.
- Status: Expropriation process



U-Tapao International Airport



As of 11 June 2021

3rd international airport of Bangkok

- Start Operation: 2025
- Capacity: 60 million passengers per year
- Facilities: Passenger Terminal
 - Ground Transportation Center
 - Cargo Terminal
 - MRO & Aviation Technical Activities
 - Free Trade Zone
 - Training Center for Aeronautical Personnel
- Winner: U-Tapao International Aviation Co.,Ltd.
- Status: Designing process

EEC's Infrastructure Projects



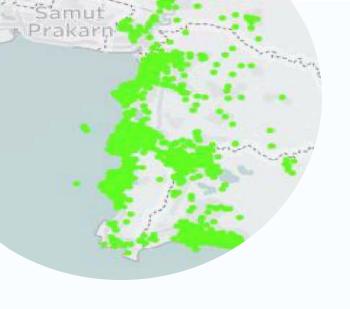
Expand the capacity of the shipment hub in Southeast Asia while maintaining the energy security for Thailand

- Start Operation: 2026
- Location: Rayong Province
- Overall Port's Capacity: 31 million tons/year (After Development)
- Liquid Natural Gas port: 11 million tons/ year
- Future Projects
 - O Liquid Material Port: 4 million tons/ year
 - O Warehouse & Power Plant
- Winner: Gulf MTP LNG Terminal Co.,Ltd.
- Status: Designing process



Equip the Largest Sea Port in Thailand with automated system as the foundation for the Regional Logistics Center

- Start Operation: 2025
- Location: Chonburi Province
- Capacity
 - O Increase container throughput to 18 million TEU/ year
 - O Increase the capacity of land transportation to 3 million cars/ year
 - O Increase the ratio of goods shipment via trains to 30%
 - O Automatic Container Management System
- Status: Approved, contract to be signed in Q3/2021



Thailand is leading ASEAN in 5G

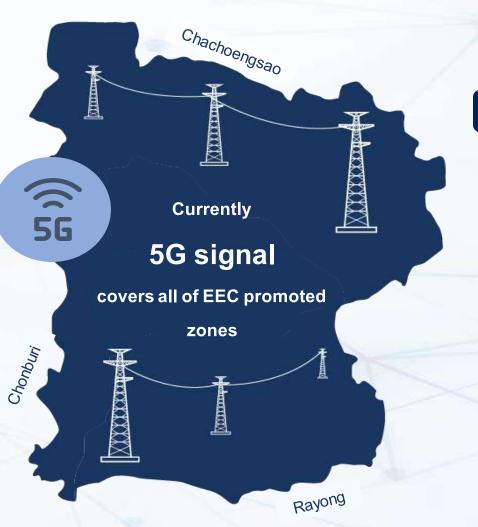
roll out

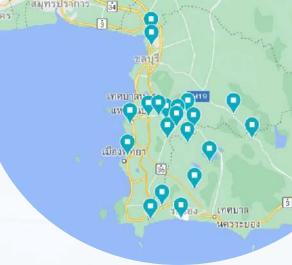
with the plan to cover 50% of EEC

Promoted Area within March 2021

5G Infrastructure in EEC

5G in Thailand was launched in February 2020. and has the potential to account for 10% of Thailand's GDP by 2035





23

As of June 2021

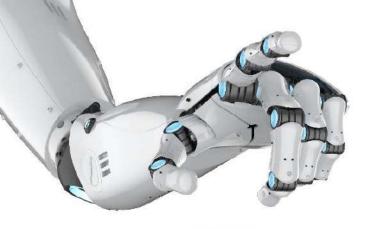
EEC 5G Execution plan

- 1. Develop 5G Infrastructure
 - 5G Signal
 - Data Center-Cloud-Common data Lake
- 2. Drive 5G Utilization

۰

- 5G for industry applications
- 5G for cities and communities
- 5G for new/ digital businesses
- 3. Develop 5G & Digital skills







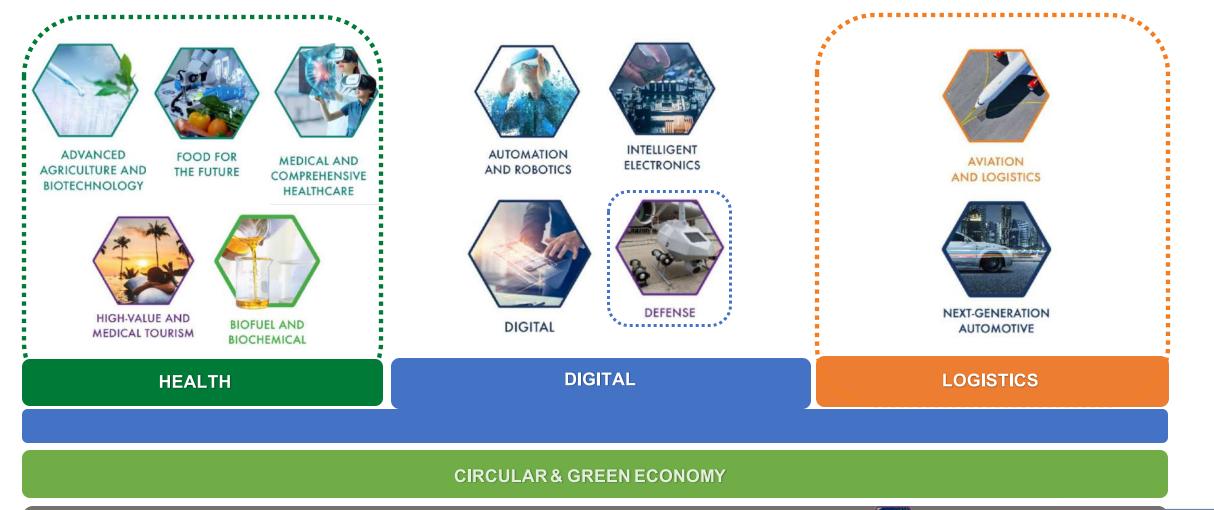
PROMOTING ADVANCED TECHNOLOGY AND INNOVATION



hannan ha



3 + 1 emerging clusters amidst global pandemic



EDUCATION AND HUMAN RESOURCE DEVELOPMENT



EC

5G and Industries 4.0 Execution Plan in EEC







5G usecase and pilot projects



Training and HRD

27

Health and Wellbeing



New Eco-system for Health and Wellbeing (Plant Centric)

EECI BIO

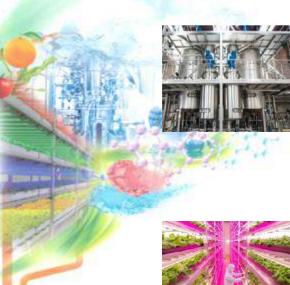
Biotechnology Platform



Technology Platform in EEC

Synchrotron Thailand

EECi - Biopolis



- ✓ Bio-Extraction





- **Innovative Agriculture Facilities**
- ✓ Plant Factory / Smart **Green House**
- Phenomics Green House \checkmark
- ✓ Open-Field Smart Farming

- **Chemical & Bioprocess Facilities** ✓ Biorefinery
 - ✓ Fermentation



- Latest (4th generation) and Largest synchrotron \checkmark
 - light source in ASEAN
- Infrastructure for Nano-tech & Research \checkmark
 - **Targeted Industry & Technology** Material Science / Energy / Food / Environment / Biotechnology / Medical

KAFAT

😓 diamond

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SYNCHROTRON

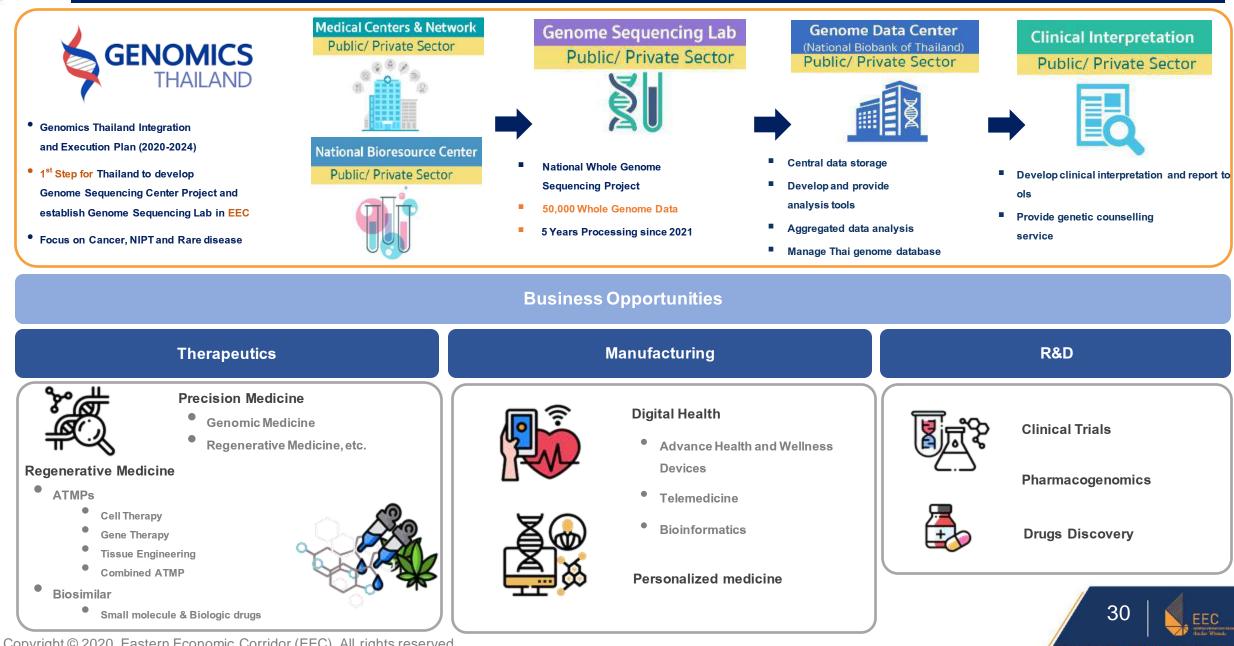
THAILAND

Collaborating with

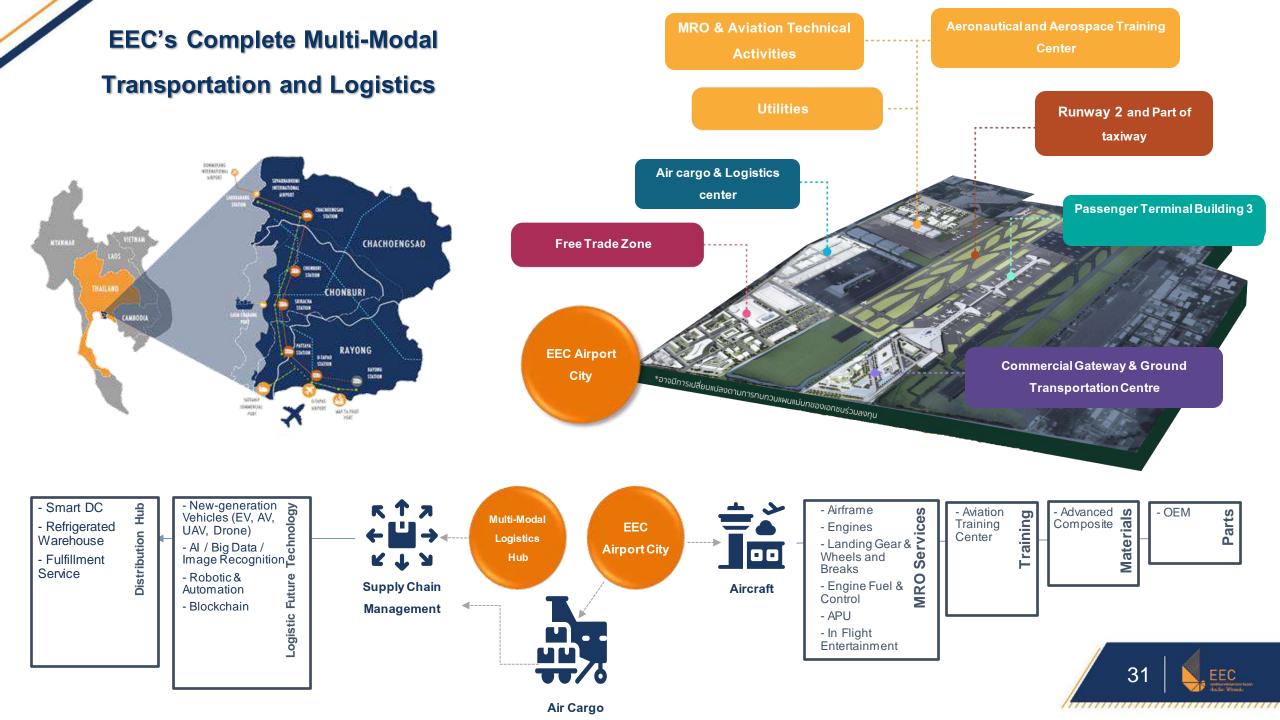




New Eco-system for Health and Wellbeing (Human Centric)



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Seamless Logistics in **EEC**

Regional Connectivity Development at Laem Chabang Seaport

• Encourage the development of dry ports

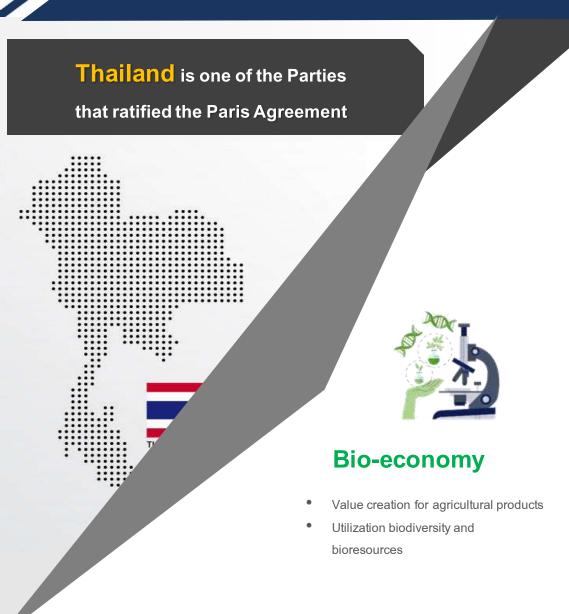
Improve the interconnection of the logistics system's effectiveness

- National Single Window (NSW)
- Port Community System (PCS)
- National Digital Trade Platform (NDTP)





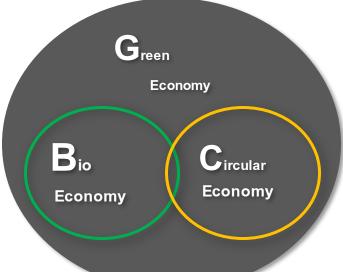
Carbon Emission Reduction Target : 20-25% by 2030





Green Economy

- Efficient use for natural resources for production value chain
- Implementation eco-friendly technologies





Circular Economy

 Improving productivity from linear economy to circular economy (Reducing the use of natural resource, reusing, remanufacturing)



BCG Model, Green & Circular Economy, and EEC Targeted Industries



EEC Targeted Industries

Bio Economy + Green & Circular Economy



ADVANCED AGRICULTURE AND BIOTECHNOLOGY

Precision

Agriculture

Biorefinery



Health & Wellbeing

FOOD FOR THE FUTURE

Food Ingredient

Innovation

Local/Heritage
 Food



MEDICAL AND COMPREHENSIVE HEALTHCARE

(Genome Database)

- Precision Medicine
- Medical Devices



BIOFUEL AND BIOCHEMICAL

- Bioethanol/
- Bio-diesel
- Bioplastics and Biochemicals

Low Carbon Industries & Businesses



Recycling Business

- Urban Mining
- Remanufacturing



Energy Business

Renewable Energy

Waste to Energy



Carbon Management

- Carbon Emissions Trading
- Smart Solution for Carbon Reduction



Thailand's EV Roadmap 2021

Target203030% of all new cars produced to
be ZEV2035All new car sales
to be ZEV

ZEV Production Target 2030

- Pick up and Passenger car : 725,000 units
- Motorcycle : 675,000 units
- Bus and Truck : 34,000 units





Charging Station Target 2030

- DC Fast Chargers : 12,000 stations
- Battery Swap Station : 1,450 stations

Roadmap 2021-2030



Urgent phase (2021-2022)

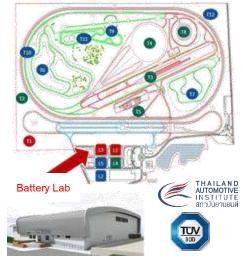
- Electric Motorcycle pilot project
- Boosting Infrastructure Investment

2023-2025 : Reaching economy of scale of production

2026-2030 : Battery Manufacturing in Thailand



Automotive and Tire Testing, Research and Innovation Center – ATTRIC









Charging Stations in Thailand



more 800 stations are planned to install by 2022

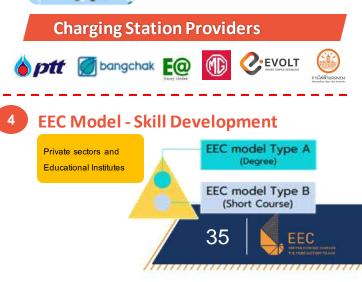
outlets in 2020

647 stations with 2,000



EEC

 300+ Stations are planned to install in EEC by 2022





EEC Promoted Zones

EEC has designated 21 Promoted Zones for 12 targeted industries and Promoted Zones for Specific Industries



36

As of June 2021

Promoted Zones For Targeted Industries

The EEC has designated 21 Promoted Zones to be a location for the 12 targeted industries. Investors will be eligible to receive both tax and non-tax privileges.

List of Promoted Zones for Targeted Industries

- WHA Rayong Industrial Estate
- Eastern Seaboard (Rayong)
- WHA Eastern Industrial Estate (Map Ta Phut)
- WHA Eastern Seaboard I.E.1
- WHA Chonburi I.E.1
- 6 WHA Chonburi I.E.2
- WHA Eastern Seaboard I.E.2
- WHA Eastern Seaboard I.E.3
- WHA Eastern Seaboard I.E.4
- 💿 CP (Rayong)
- 💿 Amata Nakorn Industrial Estate
- 6 Amata Nakorn Industrial Estate (2nd Project)
- 6 Amata City
- Pinthong
- Pinthong Industrial Estate (Laem Chabang)
- Pinthong Industrial Estate (3rd Project)
- Pinthong Industrial Estate (4th Project)
- Pinthong Industrial Estate (5th Project)
- TFD (2nd Project)
- Yamato Industries
- Smart Park

2 Industrial Clusters

- Next-Generation Automotive
 Banpho
- E-Commerce Bang Pakong



Special Package for Investors in EEC Area



EEC Incentives for

Investment Promotion



EEC Privileges

- 1) Ownership of land and residence
- 2) Foreigners to enter and reside in Thailand
- 3) Taxes and duties
- 4) Foreign exchange control
- 5) Others e.g. professional, grant



BOI's Tax Incentives for EEC

for Targeted Business Activities

- Knowledge-based activities
- Infrastructure activities for country's development
- High technology activities
- Technology and Innovation development



Facilitation of Investment and Doing Business in EEC

A L

EEC Regulatory Sandbox

Designed in collaboration with investors aiming to create optimal rules and regulations, and procedures to best facilitate investment in targeted industries



Regulatory Guillotine



EEC One Stop Service (EEC-OSS)

Facilitating permit application process through digital channel for 44 permits



Long-term Land Lease

Extending the leasehold contracts from 30 to 50+49 years





EEC Useful Resources (English version)

้สื่อประชาสัมพันธ์ อีอีซี

EEC Useful Resources



www.eeco.or.th



สื่อประชาสัมพันธ์ (ฉบับภาษาไทย)

1. EEC Progress 2. EEC 2-Year Report

- 3. High-speed Rail Linking Three Airports
- 4. U-Tapao International Airport
 - & Eastern Airport City Project
- 5. Eco-Friendly waste management (SametModel)



1. ความก้าวหน้า อีอีซี 2. 2 ปี อีอีซี 3. รถไฟความเร็วสูงเชื่อม 3 สนามบิน 4. โครงการสนามบินอู่ตะเภา และเมืองการบินภาคตะวันออก 5. จบขยะที่เสม็ด

1. EEC Brochure 2. 2 Years of EEC



1. 2 ปี อีอีซี

- 2. สาระสำคัญ และคำถาม-คำตอบ
- โครงการรถไฟความเร็วสูงเชื่อม 3 สนามบิน 3. สาระสำคัญ และคำถาม-คำตอบ
 - โครงการสนามบินอู่ตะเภาและเมืองการบินภาคตะวันออก



Mr. Eric Leong

Managing Director, and Co-Founder of MLION CORPORATION PTE LTD



Eric Leong

Managing Director

MLION CORPORATION

EY Entrepreneur of the Year 2020 – Industrial Solutions



42



Details about our Company

ABOUT OCCUPATION

OF TAXABLE PARTY AND ADDRESS OF TAXABLE PARTY.



ABOUT MLION CORP

Foundation Steel Solutions

Mlion Corporation is a Foundation Steel Solutions company that focuses on **Waterfront** and **Underground** projects in Asian region. We are headquartered in Singapore and have offices around the region.





45

OFFICES AND FACTORY

Our Factories

Japan

Korea

China

D Europe

Our Offices

- □ Singapore
- Malaysia
- Philippines
- Indonesia
- □ Thailand
- Taiwan
- China



47

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Contraction of the Party of the Original States of the Party of the Pa

Waterfront Projects

Ports: Container, Dry Bulk, Coal, Power Plants, Wharfs
Airport: Reclamation, Runway extensions
Jetty: Passenger, Cruise Terminals
River: Revetments, Tidal walls, Dredging works, Storm
protection, Deepening of rivers, Flood protection.
Bridges: Piers, Footing



Sheet Piles, Pipes, Tie Rods, Structural Steel, Rails

49

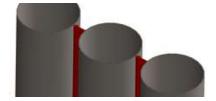
MARKETS WE COVER



Sheet Piles, Pipes, Tie Rods, Structural Steel, Rails

MARKETS WE COVER







50

Underground Projects

Tunneling: Cut and Cover, Station Works, Diversions, Viaducts, Passes, Roofing
Utilities: Sewer, Power, Water
Buildings: Basement Works, Car Parks
Excavation: ERSS (Earth Retaining Stability Structures)
Bridges: Piers, Footing







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Sheet Piles, Pipes, Tie Rods, Structural Steel



Sheet Piles, Beams, Struts, King Post

ERSS Projects Earth Retaining Stability Structures

Construction Update Raw Water Facilities | Penstock





Water Supply Distribution Network – Supplying of steel for the pipeline.





Flood Control Projects and River upgrading.

Thailand

Interest to enter Thailand?

OF TAXABLE PARTY AND A DESCRIPTION OF TAXABLE PARTY.



THAILAND

- Large Waterfront
- Port Projects
- Railways and Road Projects
- Government spending on Infrastructure
- Highway Projects
- Bridges
- Basement of Buildings





PROJECTS

- Laem Chabang Port
- Map Ta Phut Port
- Ranong Port
- High Speed Rail Project
- Condominium Projects
- Water Distribution Canals
- Cable Stay Bridges
- MRT Lines



SBF Involvement

Linking us up with Partners

A PROPERTY AND A DESCRIPTION OF A DESCRI



SBF Involvement

- SBF Team has a unique understanding of the country and its developments.
- Provided us with a good insight into the country.
- Set us up with good partner companies that could meet our needs.





Mahanakorn Partners Group

- Provided all the necessary steps and information in setting up the company.
- They understood our requirements and also our operations.
- Executed the scope in a timely manner.
- Command of English was excellent.



Mahanakorn Partners Group

- We work with them to provide accounting, legal and other secretarial matters.
- Bank Accounts were also set up without us needing to enter Thailand. (Covid)
- They continue to help us with other Certificates, Importation etc.



Timeline of Setting up

- July 2020 Consultation
 Session
- Sept 2020 Started the Process of registration
- Nov 2020 Office was set up
- Dec 2020 All documentation has been completed.
- □ Staff hired in 2020.
- □ Storeyard Set up in 1Q2021.
- Importation of Steel Material into Thailand.

MAHANAKORN PARTNERS GROUP

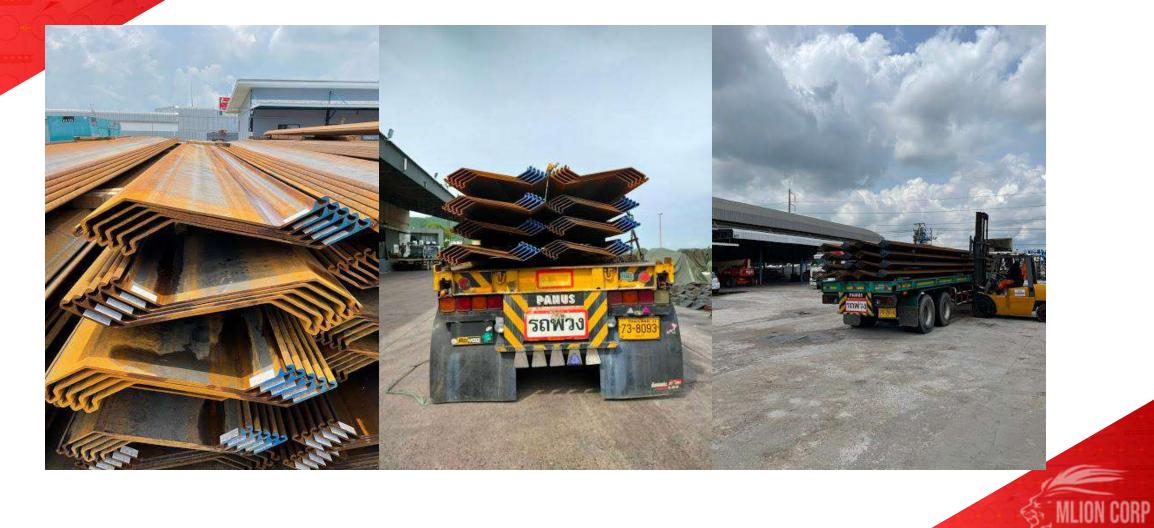
Warehouse





MLION CORP 64

Warehouse



Current Operations

- Selling of Steel Material in Thailand
- Yard operations in Chongburi, 20km distance from LCB Port.
- Cover the entire Bangkok and Eastern Corridor region.
- TIS Certification for Steel Materials
- Quoting for projects throughout the country.





THANK YOU FOR LISTENING!

You can contact us:

Eric Leong – <u>eric@mlioncorp.com</u>





Ms. Michelle Mak

Director of Sales, Asia Western Union Business Solutions

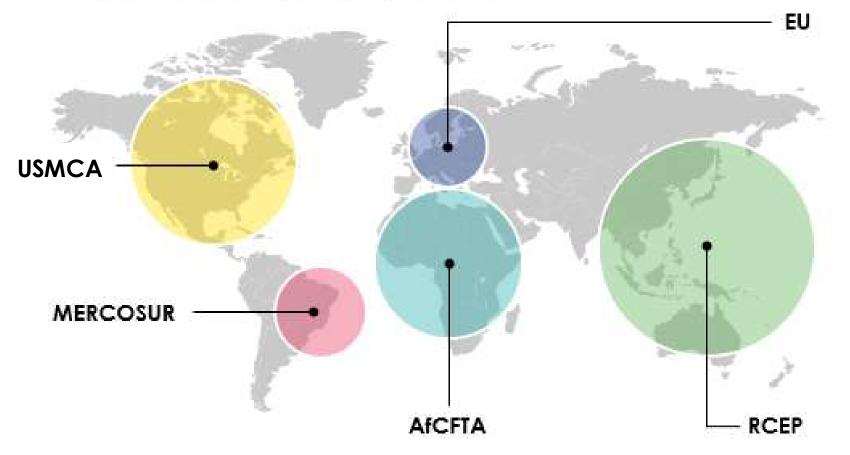


July 2021

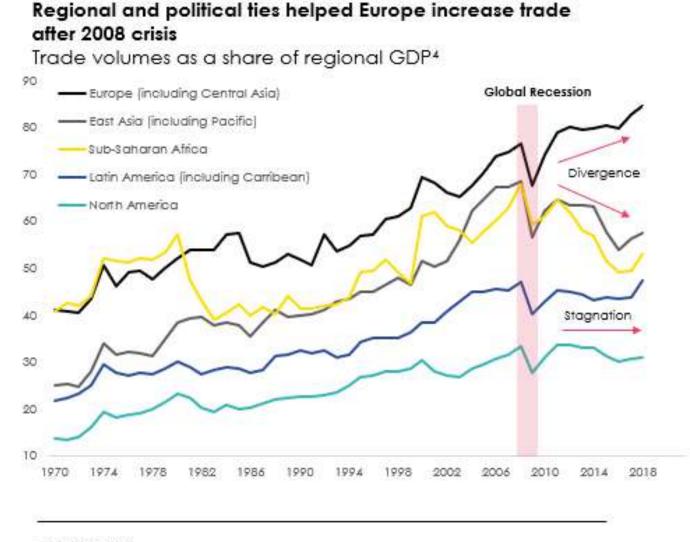


World trade. Is regionalisation the way forward?



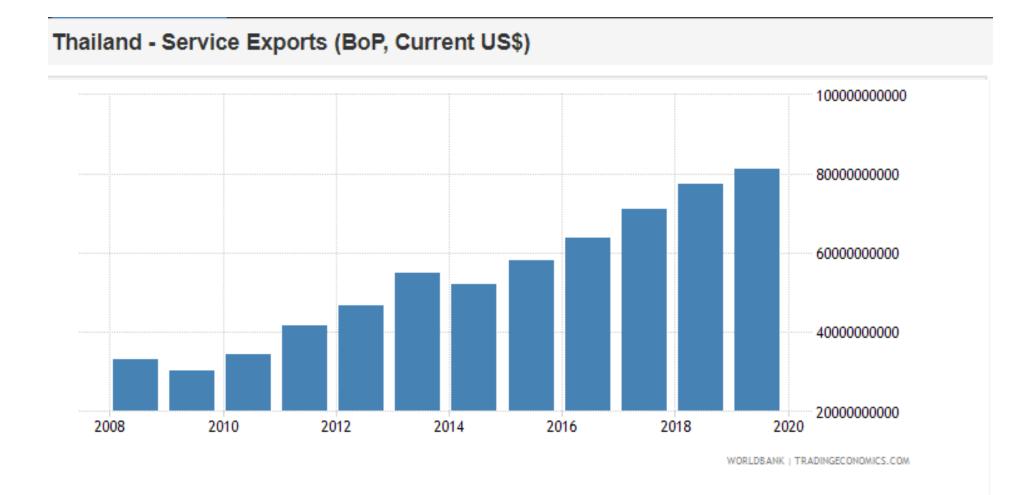


World trade. Is regionalisation the way forward?

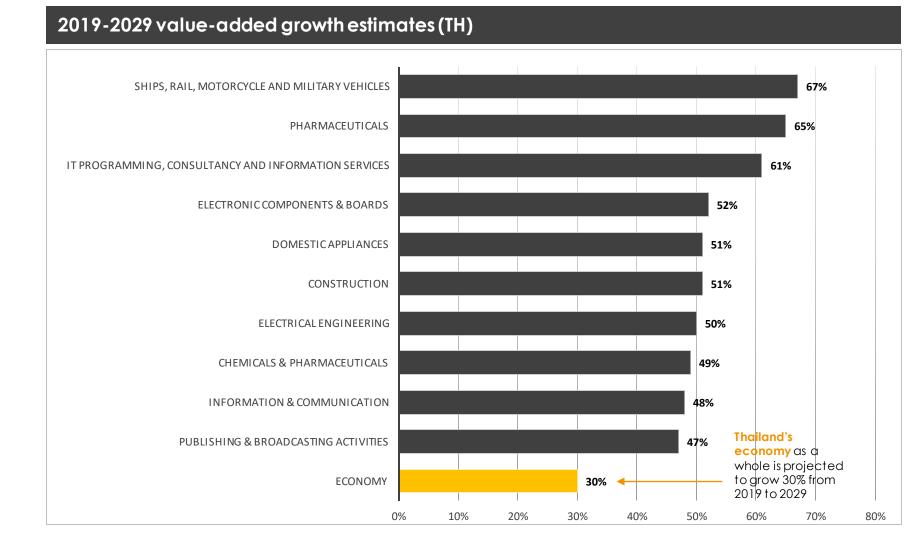


"World bank - 2018

Thailand: Service export growth



Thailand: IT, manufacturing forecasted to dominate

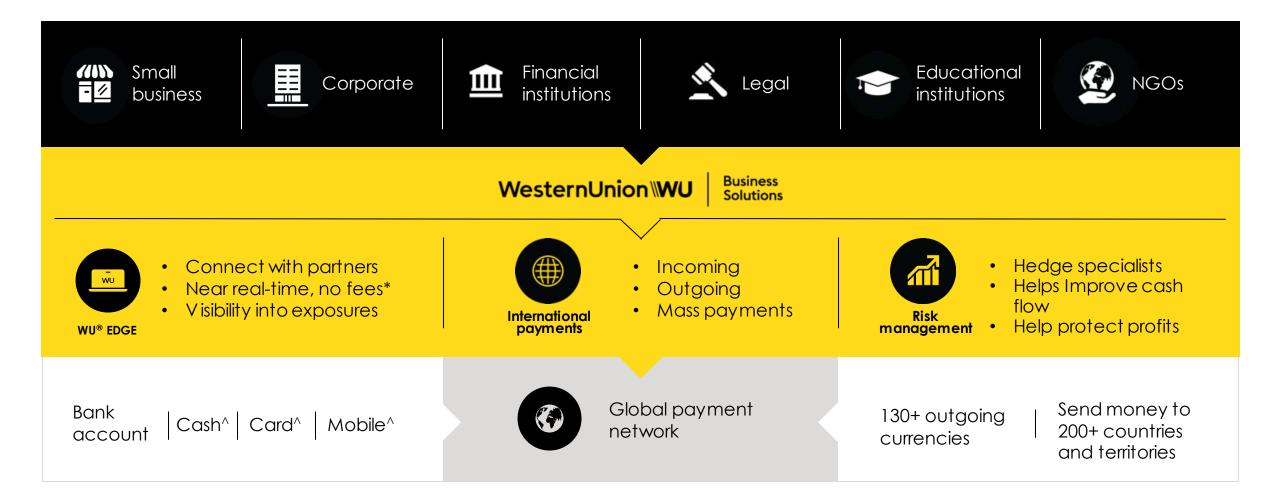


- The Thailand economy is expected to grow 30% between 2019 and 2029.
- Thailand's strong manufacturing base is seen in the top performing sectors out to 2029.
- IT Programming and high tech goods are also well positioned against the economy.





Global payment solutions



*Transaction fee-free EDGE Network Payment services are available between fully accredited customers that have registered to use the WU® EDGE platform and are authorised by a WUBS affiliate to access services in Australia, Austria, Canada, Czech Republic, France, Germany, Hong Kong, Italy, Malta, New Zealand, Poland, Singapore, Switzerland, United Kingdom, and USA. WUBS will apply a foreign currency exchange rate, which includes a margin set by WUBS, whenever a transaction includes a currency conversion. Transaction fees may also apply to transactions other than EDGE Network Payment services. This may not be available for all regions. ^ Not available in all regions





Case Study ... Global Logistics Company



Introduction

- Global logistics company with offices in Asia, Europe, Africa and Asia
- Provides end-to-end logistics services including international freight forwarding, customs clearance, and field logistics



Solution

- Receipt of THB via our nostro account
- Deploy hedging solutions for exposure in THB, EUR and SGD
- Western Union Business Solutions H2H capability for connected business entities



Challenge

- No THB account, subject to bank's rates and conversions
- Tight margins in logistics space
- Speed of payment transfers



Results

- Better control of FX exchange rates
- Profits are protected with risk currency management solutions
- Faster turnaround for international payments

Conclusions



Thank You

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Business Solutions



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Economist, Thailand and Vietnam Standard Chartered Bank (Thai) Public Company Limited Global Research

Thailand: No time for complacency amid global and domestic uncertainty

5 July 2021

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Thailand: No time for complacency amid global and domestic uncertainty







Ms Chika Imakita

Director of Marketing for UPS South Asia Region



Thailand and Business Opportunities in Eastern Economic Corridor (EEC)

A Presentation to Singapore Business Federation 6th July 2021



About UPS

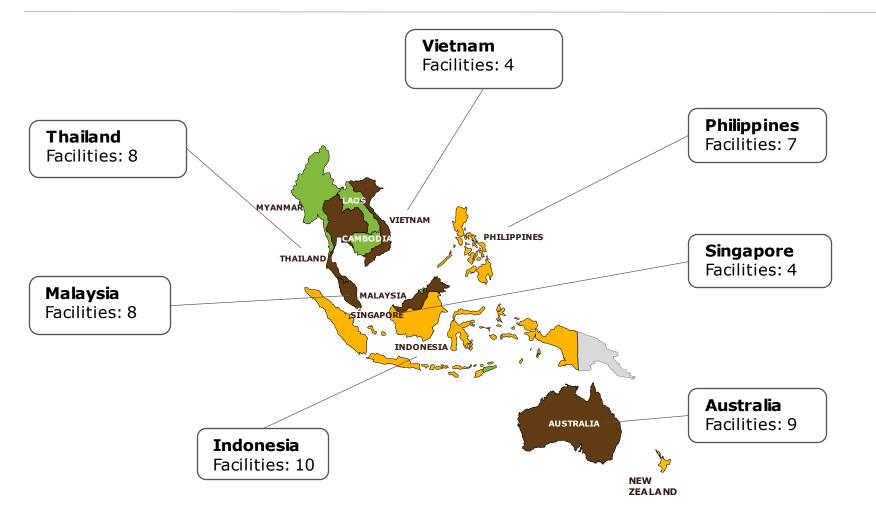
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One globally integrated network with 80+ years of customs experience lets you reach your customers when and where needed.



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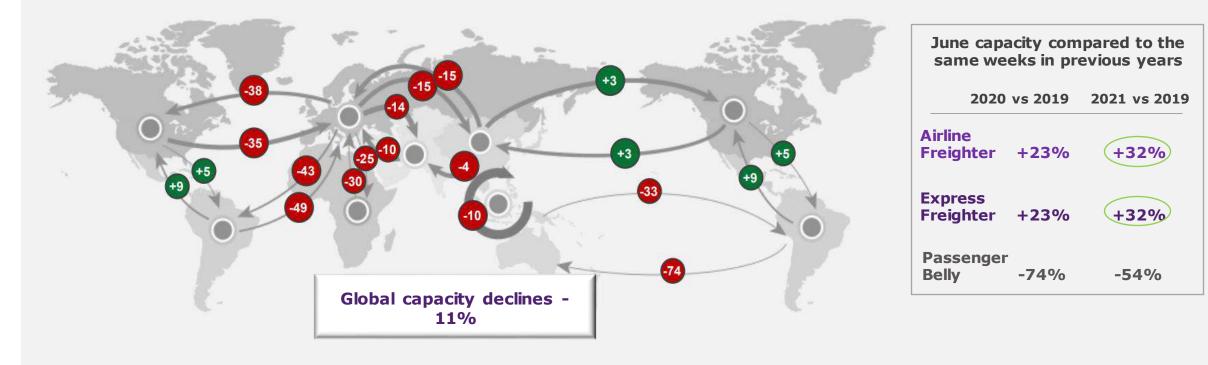


- Over 30 years in APAC
- UPS flights daily to/from
 Singapore and Thailand to
 the global network
- 12,500 employees in Asia-Pacific
- Average Daily Volume growing at over 23% YoY for UPS's International Segment

Global Air Capacity improves gradually

South East Asia is on the path to recover to capacity levels back in 2019

Total air cargo capacity growth, 1-14 June 2021 vs same weeks 2019



Trade Between Singapore and Thailand

Singapore is one of the top five key export and import lanes for Thailand



Thailand: Top 5 Import & Export lanes Express service by tonnage

Export lanes: USA 24%, China 12%, JP 11%, HK, 8%, **SG 5%** Import lanes: China 31%, JP 13%, USA 11%, **SG 7%**, TW 5%

Top Import & Export Segments



SG-TH 47% Industrial manufacturing 31% High Tech 14% Retail

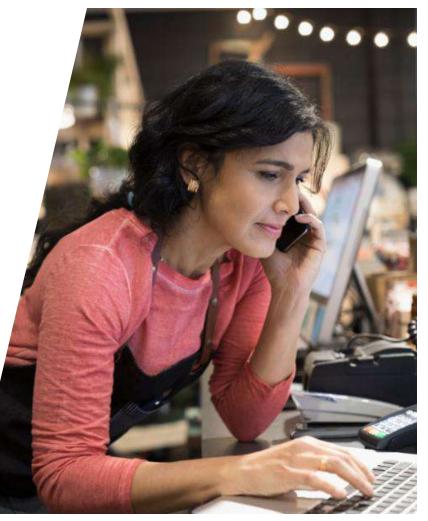
TH-SG 27% Industrial manufacturing 42% High Tech 25% Retail

The Major focus industries first and new S-Curve: Automotive, Electronics, Agriculture and Food, Tourism Robotics, Aviation & Logistics, Bio Energy, Medical Industry and Digital Industry



Trade Agreement

ASEAN Trade in Goods Agreement (ATIGA) RCEP trade agreement with ASEAN and 5 other countries



Regionalization of Supply Chain with RCEP

Singapore and Thailand trade reach expands beyond ASEAN



- 1/3rd of world's GDP to benefit from this agreement
- 10 ASEAN Countries + Japan, China, South Korea, Australia and New Zealand
- Sets common standards to simply and integrate supply chain in the region with cumulative Rules of Origin
- Elimination of tariffs over 20 years on at least 92% of goods traded amongst member countries
- UPS expects opportunities to stem from growth in intra-Asia trade lanes and foreign direct investment.

Closer Look at EEC Industry Needs

SME in EEC need faster supply chains backed by technology solutions



High Tech



Automobiles



Industrial Manufacturing



High Tech: Speed to Market is vital due the demand for computer devices, electronics and semiconductors

Automobiles: Just in Time manufacturing model



Industrial Manufacturing: Staffing hours re-purposed with digital solutions and increase productivity A robust, automated & reliable logistics solution A Singapore-based customer delivering electronic spare parts, faced challenges with responding to regional deliveries on-demand in a short turnaround timeframe. They looked to UPS to help them get the parts across Asia-Pacific, by mapping out their extensive network to resolve their shipping problems, improve customer service and reduce downtime for optimal operational efficiency.





Thank You



Let's move your world forward together Contact <u>sgsme@ups.com</u> to find out more

Panel



Moderator

Mr. Luca Bernardinetti Chairman & Managing Partner,

Mahanakorn Partners Group



Mr. Eric Leong Managing Director, and Co-Founder of MLION CORPORATION PTE LTD



Ms. Michelle Mak Director of Sales, Asia Western Union Business Solutions



Dr Tim Leelahaphan Economist, Thailand and Vietnam Standard Chartered Bank (Thai) Public Company Limited



Ms Chika Imakita Director of Marketing for UPS South Asia Region





Business Consultation Session

GLOBAL CONNECT

@SBF

For companies who have questions on Thailand's EEC or would like to have a complimentary one to one business consultation.

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